

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 24, 2015

REGISTRATION NO.: 26568

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$50,000,000.00 (Series 2015B)
(a portion of \$94,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: March 25, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of school safety and security, maintenance, repairs, improvements, renovations and additions, including but not limited to roof repairs, HVAC, plumbing, electricity, accessibility, middle school science labs, furnishing and equipping school sites, technology and fine arts

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 4.000 % | \$ 6,865,000.00 | 03/01/2031 |
| 4.000 % | 10,160,000.00 | 03/01/2032 |
| 3.000 % | 10,565,000.00 | 03/01/2033 |
| 3.000 % | 10,985,000.00 | 03/01/2034 |
| 3.125 % | 11,425,000.00 | 03/01/2035 |

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2025, as a whole or in part at any time in such amounts for each Stated Maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$50,051,492.10

INTEREST RATE: 3.3414%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$4,145,407,230.00

INDEBTEDNESS: (Including this issue) \$232,541,425.00

NOTICE OF ELECTION: Published in The Countian on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 29,760 No - 18,532

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about February 24, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 5